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*Letter Only Via ECF;
Letter and Other Items
Via Federal Express*

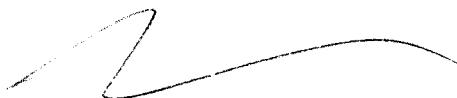
The Honorable Jack B. Weinstein
U.S. District Court
Eastern District of New York
225 Cadman Plaza East
Brooklyn, New York 11201

Re: *The State of Louisiana, ex rel. James D. Caldwell
Attorney General v. Eli Lilly and Company;
MDL No. 1596, 05-CV-1455 (JBW); 05-CV-1549 (JBW)
1:07-cv-1749-JBW/RLM*

Dear Judge Weinstein:

I am writing on behalf of both parties to submit a Consent Judgment to the Court for its approval. There is a provision at the conclusion of the Consent Judgment for such approval to be confirmed by your signature. I am also enclosing an agreed-upon Order. This form of Order conforms with what the Court has issued in connection with its approval of earlier settlements between Eli Lilly and Company and other states' Attorneys General.

Respectfully,



Kenneth H. Zucker

KHZ/jlh

Enc.

cc: Robert L. Salim, Esquire (w/enclosures)